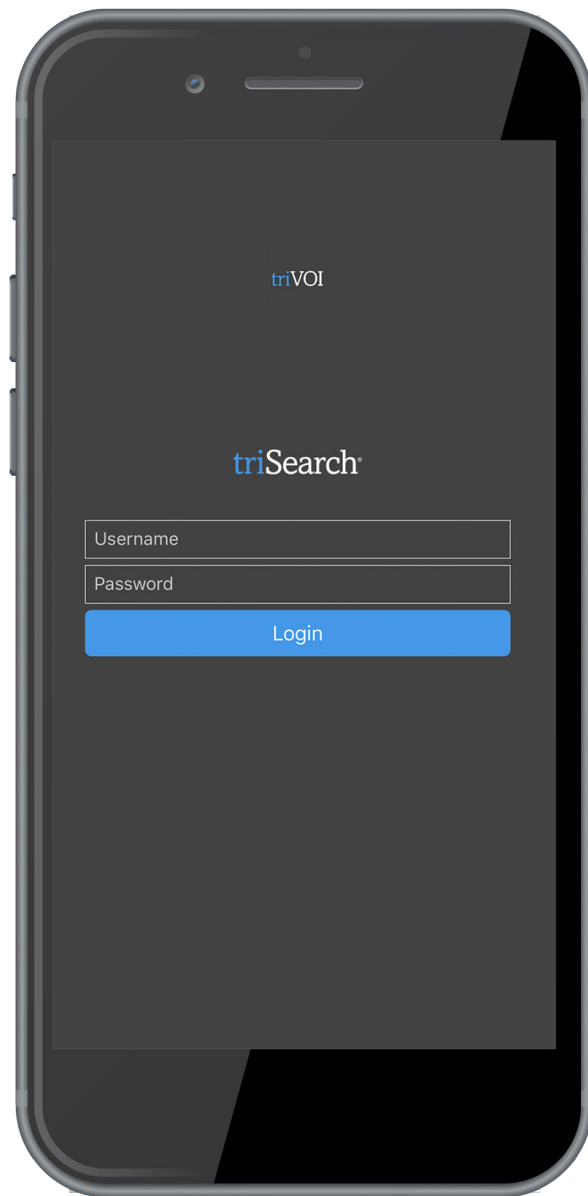
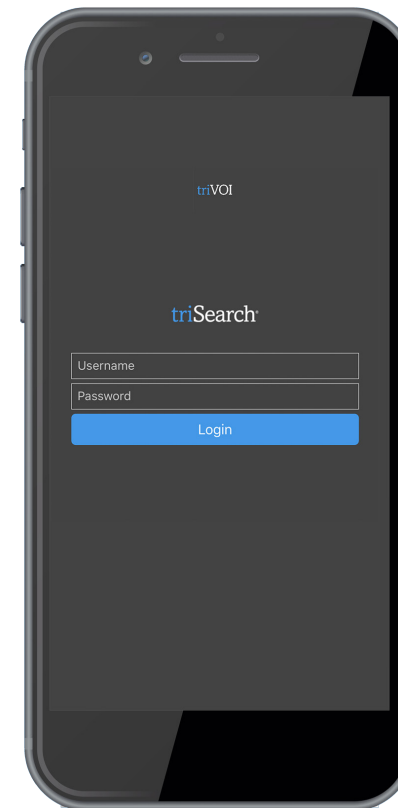


# triVOI User Guide.



## triVOI How to use



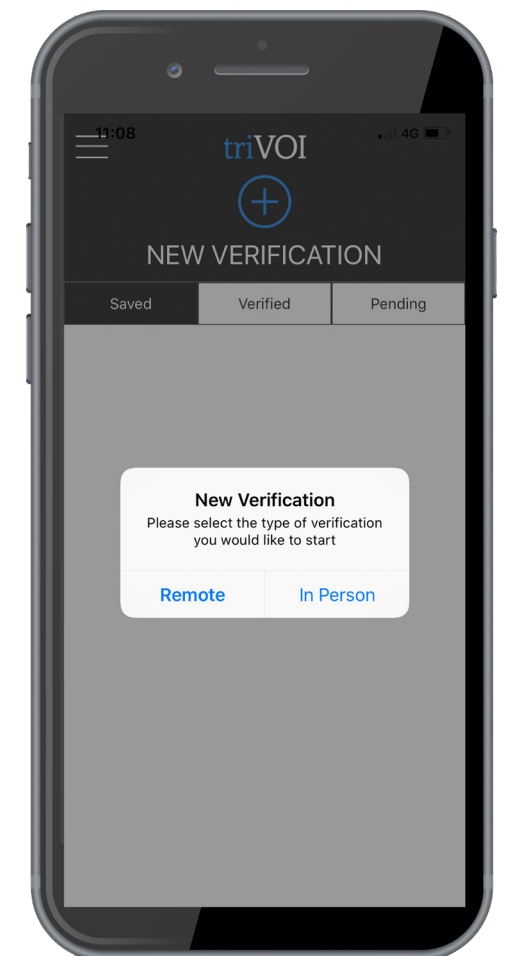
Download triVOI on your phone or tablet (iOS or Android) for free from the App Store or Google Play.

1

Log on using your triSearch username and password.

2

Tap (+) New Verification to proceed to the client profile page.

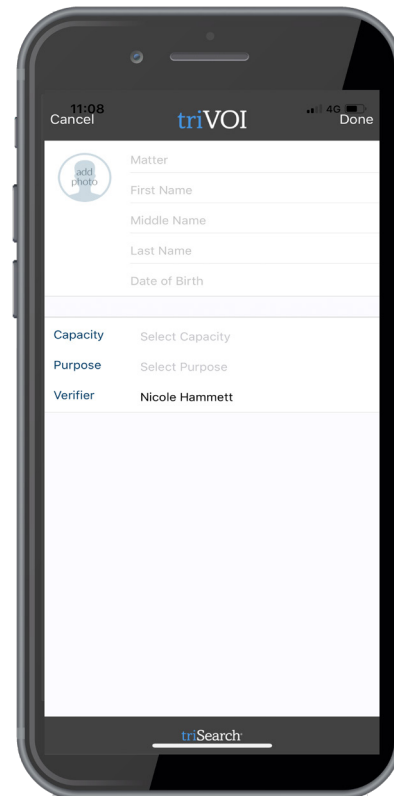


# triVOI

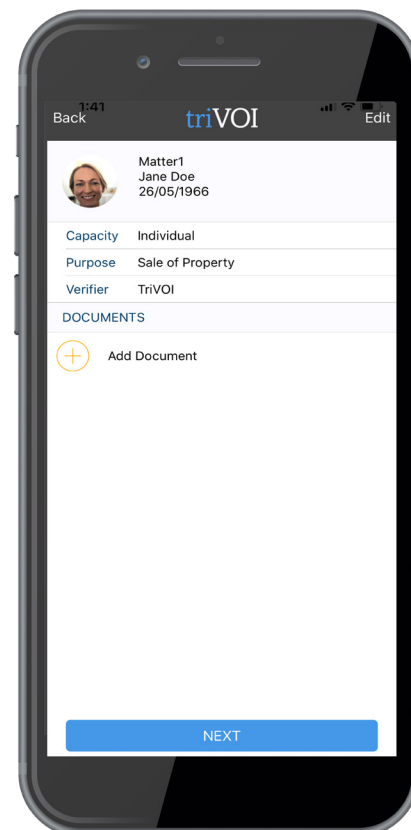
triSearch now provides an easy-to-use mobile application that allows you to verify your client's identity from the comfort of your own office.

**3** Enter your client's information and take their photo.

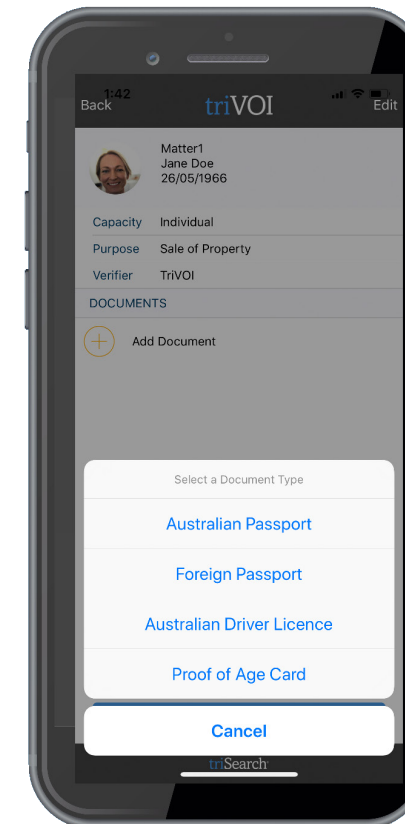
Once the client profile is complete, tap 'Done'.



**4** You'll now have the option to add documents. Tap 'Add Document'.

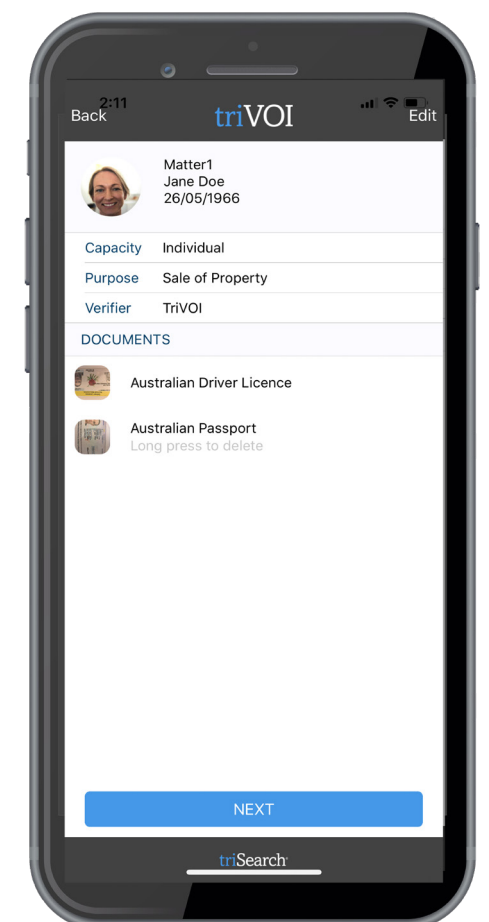


**5** Select the document you would like to take a photo of. triVOI has a built in workflow to guide you through the documents required to satisfy the verification of identity requirements. triVOI will prompt you with the requirements for each document and then allow you to take a photo of it. You'll have the option to use or retake the photo.

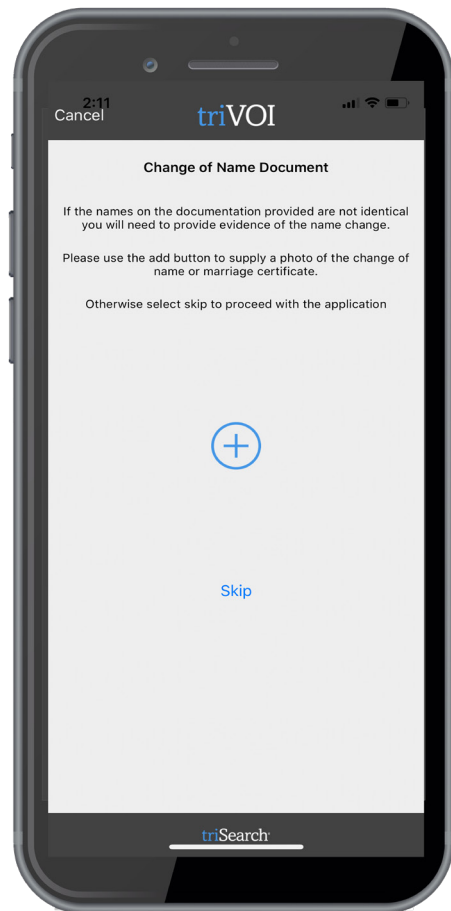


**6** Once you've inputted all of your client's documents tap 'Next'. If the names on the documentation provided are not identical, you will need to provide evidence of the change of name.

Otherwise select 'skip' to proceed with the application.



# triVOI



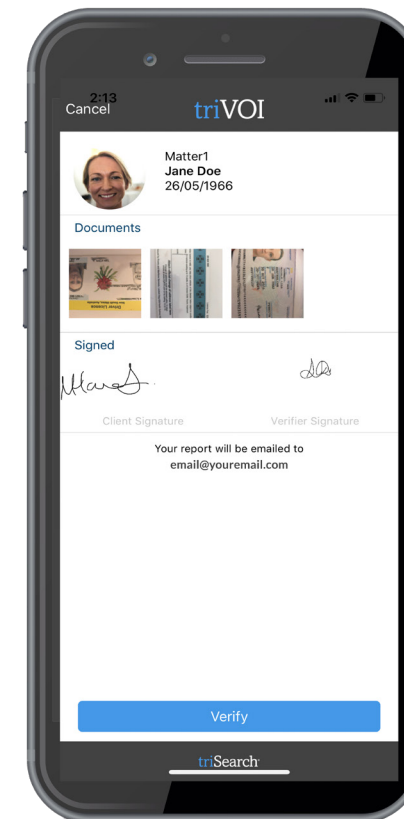
7 Review the Client Declaration and Verifier Declaration.

8 You and your client can now sign declarations directly on your screen, using a Stylus pen. You'll have the ability to re-sign if you are not satisfied with the signature.



# triVOI

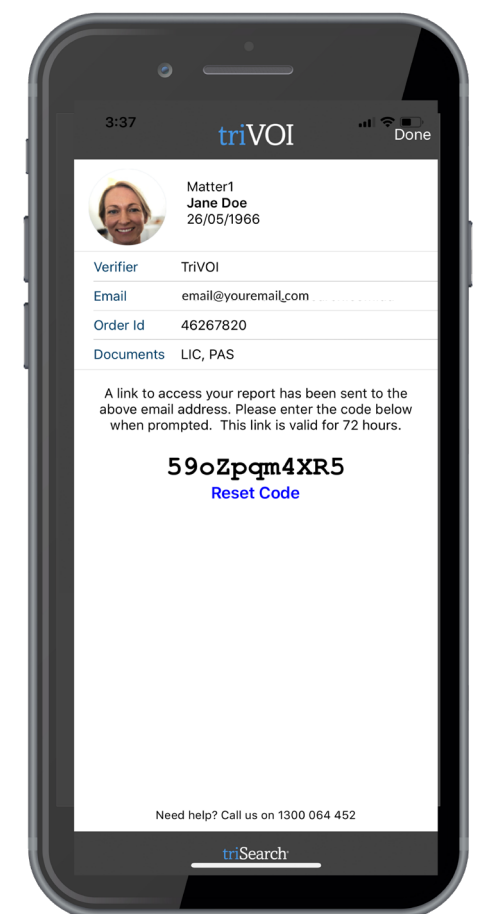
# triVOI



9 View a summary of the verification and order your VOI report by tapping 'Verify'.

You'll now see an order summary and a security code that you can use to access the report once you receive an email with a secured link.

10





**Get VOI ready today.**

For a no obligation demo or an  
informal chat about triVOI, please  
contact:

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Chief Executive Officer

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**Available to download on**

